

TO: Michael A. Golembesky
81 W. Dobkin Pl
Simi Valley, CA 93065

(For violations of sections 25210 of the Corporations Code)

1. Michael A. Golembesky possessing no certificate as a broker-dealer or agent offered and sold to residents of California securities in the form of viaticals issued by The Alpha Capital Group, LLC.

Based upon the foregoing findings, the California Corporations Commissioner is of the opinion that Michael A. Golembesky has effected transactions in securities as a broker-dealer without first having applied for and secured from the Commissioner a certificate, then in effect, authorizing him to act in that capacity, in violation of section 25210 of the Corporate Securities Law of 1968. Pursuant to Section 25532 of the Corporate Securities Law of 1968, Michael A. Golembesky is hereby ordered to **DESIST and REFRAIN** from effecting any transaction in, or inducing or attempting to induce the purchase or sale of, any security in this state, unless and until he has applied for and secured from the Commissioner a certificate, then in effect, authorizing him to act in that capacity.

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1 This Order is necessary, in the public interest, for the protection of investors and
2 consistent with the purposes, policies, and provisions of the Corporate Securities Law of
3 1968.

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5 Dated: December 24, 2002

6 Sacramento, California

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8 DEMETRIOS A. BOUTRIS
9 California Corporations Commissioner

10
11 By _____
12 VIRGINIA JO DUNLAP
13 Supervising Counsel
14 Enforcement and Legal Services